

LETTER OF INTENTION



3 Great Pond Road
North Andover MA 01845
978.687.7948
www.northparish.org

DONOR ADVISED FUND - FAMILY FOUNDATION

If your intent is to give to North Parish through your donor advised fund, please note this by completing the agreement below:

I am making known my intention to give to North Parish of North Andover from _____
_____ (insert name of fund). It is my intention to recommend a gift each year
to North Parish in the amount of \$_____ for the next ___ years with a start date of
_____ (insert date of first recommendation).

For planning and record-keeping purposes, North Parish will record this intention in the same manner it records commitments from individuals; however, North Parish recognizes that this intention is based on a series of recommendations that will be made by the Donor to a donor-advised fund. North Parish and the Donor acknowledge that these recommendations are wholly advisory and that the donor-advised fund shall not be bound by them.

Provided that North Parish remains in good standing as a 501 (c)(3) organization, I have every reason to believe that the Trustees of _____ (insert name of fund) will honor my current and future grant recommendations.

CONTACT INFORMATION:

Name _____

Address: _____

Email: _____

Phone: _____

___ Please remind me/us about my/our intent via: mail email phone

___ I/we request that this gift be considered anonymous

___ I/we would like my/our name(s) to be listed as follows:

Signature _____ Date _____

Signature _____ Date _____

Please make checks payable to North Parish with "Together Under One Roof" in the memo field.